

Date: October 27, 2025

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Maharashtra, India.

Symbol: FABTECH

BSE Limited

Listing Department
Floor 25, P J Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India.

Scrip Code: 544558

Dear Sir/Madam,

Subject: Outcome of Board Meeting

Ref: Disclosure of under Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held on today, i.e., Monday, October 27, 2025, has inter- alia considered and approved the following matters:

- a. Un-audited Standalone and Consolidated Financial Result of the Company for the quarter and half-year ended on September 30, 2025. A copy of Unaudited Standalone and Consolidated Financial Result for quarter and half-year ended September 30, 2025, along with Limited Review Report, are enclosed as **Annexure A**.

The Board Meeting commenced at 04:00 p.m. and concluded at 11.00 p.m.

We request you to kindly take the same on record.

Thank you.

**Yours faithfully,
For Fabtech Technologies Limited**

HEMANT MOHAN ANAVKAR
Digitally signed by
HEMANT MOHAN
ANAVKAR
Date: 2025.10.27
23:03:59 +05'30'

Hemant Mohan Anavkar
Executive Director
DIN: 00150776

Encl: As mentioned above



Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Fabtech Technologies Limited
(Formerly known as Fabtech Technologies Private Limited)**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Fabtech Technologies Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries referred to as "the Group") and associates for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No	Name of Company
A.	Subsidiaries
1.	FT Institutions Private Limited, India
2.	Fabtech Technologies LLC, U.A.E
B.	Associates
1.	Mark Maker Engineering Private Limited, India
2.	FABL International Technologies LLP, India

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Registered Office: 201, Classic Pentagon, Western Express Highway, Near Bisleri Factory, Andheri East, Mumbai-400099

Branch offices : Ahmedabad | Surat | Bhilwara | Chittorgarh

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Ajmera & Ajmera

Chartered Accountants

6. We did not review the interim standalone/consolidated financial information of 01 foreign subsidiary included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs. 10,213.80 Lakhs as at September 30, 2025 and, total revenues of Rs. 6,042.74 Lakhs and Rs. 10,427.02 Lakhs for the quarter and half year ended on September 30, 2025 respectively, total net profit/(loss) after tax of Rs. 730.47 Lakhs and Rs. 914.19 Lakhs for the quarter and half year ended September 30, 2025 respectively and total comprehensive income/(loss) of Rs 730.47 Lakhs and Rs. 914.19 Lakhs for the quarter and half year ended September 30, 2025 respectively and net cash (out)/inflows of Rs. 670.25 Lakhs for the half year ended September 30, 2025, as considered in the Statement. These interim financial information have been reviewed by other auditor whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

The accompanying Statement includes the unaudited interim standalone/consolidated financial results/financial information, in respect of –

- a) 01 Associate, whose unaudited interim financial results/financial information reflects Group's share of Profit after tax of Rs. 2.37 Lakhs and Rs. 4.99 Lakhs for the quarter and half year ended September 30, 2025 respectively and total comprehensive income of Rs. 2.37 Lakhs and Rs. 4.99 Lakhs for the quarter and half year ended September 30, 2025 respectively, as considered in the statement.

These interim financial information have been reviewed by other auditor whose report have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associate, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

7. The comparative financial information of the Group and it's associate/(s) for the corresponding quarter ended September 30, 2024 and six months period ended September 30, 2024, included in these consolidated financial results, have not been subject to review or audit by us and presented solely based on the information compiled by the management.

For Ajmera & Ajmera

Chartered Accountants

FRN: 018796C



Omprakash Ajmera

Partner

Membership No: 157420

UDIN: 25157420BMILIS9548

Date: October 27, 2025

Place: Mumbai

Registered Office: 201, Classic Pentagon, Western Express Highway, Near Bisleri Factory, Andheri East, Mumbai-400099

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Website : www.ajmeraandajmera.co.in Email : info@ajmeraandajmera.co.in

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(Amount in INR lakhs unless otherwise stated)

Sr. No.	PARTICULARS	Quarter ended			Half Year ended		Year ended
		September 30, 2025 Unaudited	June 30, 2025 Unaudited	September 30, 2024 Unaudited	September 30, 2025 Unaudited	September 30, 2024 Unaudited	March 31, 2025 Audited
1	Income						
	a. Revenue from operations	12,148.07	6,800.68	5,874.43	18,948.75	8,749.44	32,666.85
	b. Other income	279.54	94.51	235.81	374.05	456.02	927.36
	Total Income	12,427.61	6,895.19	6,110.24	19,322.80	9,205.46	33,594.21
2	Expenses						
	a. Cost of raw material consumed	-	-	205.32	-	205.32	19.54
	b. Purchase of Stock-in-trade	4,048.21	3,591.02	3,400.48	7,639.23	5,605.55	21,200.10
	c. Changes in inventories of stock-in-trade	1,489.26	714.85	(177.98)	2,204.11	(727.68)	(3,033.70)
	d. Employee benefits expenses	903.12	1,051.79	978.03	1,954.91	1,729.30	3,433.65
	e. Finance costs	106.76	134.11	24.42	240.87	58.02	209.59
	f. Depreciation and amortisation expenses	130.77	139.31	70.28	270.08	128.92	260.78
	g. Other expenses	2,661.98	2,064.35	1,009.10	4,726.33	2,290.75	7,277.97
	Total expenses	9,340.10	7,695.43	5,509.65	17,035.53	9,290.18	29,367.93
3	Profit/(loss) before Share of profit / (loss) in associate entity/ies, exceptional items and tax (1-2)	3,087.51	(800.24)	600.59	2,287.27	(84.72)	4,226.28
4	Share of profits / (loss) in associate entity/ies	38.49	3.28	-	41.77	-	32.22
5	Profit / (loss) from ordinary activities before exceptional items and tax (3+4)	3,126.00	(796.96)	600.59	2,329.04	(84.72)	4,258.50
6	Exceptional Items (Refer Note No. 6 & 7)	-	177.49	-	177.49	1,784.86	1,784.86
7	Profit / (loss) from before tax (4+5)	3,126.00	(619.47)	600.59	2,506.53	1,700.14	6,043.36
8	Tax expenses						
	a. Current tax	392.00	64.68	150.00	456.68	650.00	1,463.15
	b. (Excess) / Short provision for tax relating to prior period/year	-	-	-	-	9.29	(1.15)
	c. Deferred tax	(76.61)	(71.56)	(61.25)	(148.17)	(49.59)	(63.93)
	Total tax expenses	315.39	(6.88)	88.75	308.51	609.70	1,398.07
9	Net profit / (loss) for the period / year (7-8)	2,810.61	(612.59)	511.84	2,198.02	1,090.44	4,645.29
10	Other comprehensive income						
	a. Items not to be reclassified to profit or loss						
	- Remeasurement gain/(loss) of defined benefit plans	(4.50)	(4.50)	(14.50)	(9.00)	(19.00)	(16.66)
	- Income tax relating to items that will not be reclassified to profit or loss	(1.13)	(1.13)	(3.65)	(2.27)	(4.78)	(4.07)
	b. Items to be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income / (loss) for the period / year (net of tax)	(3.37)	(3.37)	(10.85)	(6.73)	(14.22)	(12.59)
11	Total Comprehensive Income / (loss) for the period / year (9+10)	2,807.24	(615.96)	500.99	2,191.29	1,076.22	4,632.70
	Net Profit/(Loss) Attributable to:						
	a. Owners of the company	2,810.61	(612.59)	511.84	2,198.02	1,090.45	4,645.32
	b. Non-controlling interest	-	0.01	-	0.01	(0.01)	(0.02)
	Other Comprehensive Income Attributable To:						
	a. Owners of the company	(3.37)	(3.37)	(10.85)	(6.73)	(14.22)	(12.59)
	b. Non-controlling interest	-	-	-	-	-	-
	Total Comprehensive Income Attributable To:						
	a. Owners of the company	2,807.24	(615.96)	500.99	2,191.29	1,076.22	4,632.73
	b. Non-controlling interest	-	0.01	-	0.01	-	(0.02)
	Paid-up equity share capital (Face value of Rs 10/- each)	3,239.22	3,239.22	3,239.22	3,239.22	3,239.22	3,239.22
	Other equity						14,072.14
	Earnings per share (of Rs 10/- each)						
	Basic Earnings Per Share (In Rs)	8.68	(1.89)	1.58	6.79	3.37	14.34
	Diluted Earnings Per Share (In Rs)	8.68	(1.89)	1.58	6.79	3.37	14.34

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

(Amount in INR lakhs unless otherwise stated)

PARTICULARS	As at 30-09-2025	As at 31-03-2025
	Unaudited	Audited
A ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2,868.13	2,633.56
(b) Goodwill	2,220.97	3,699.81
(c) Right of use assets	2,755.78	3,015.43
(d) Intangible assets	54.99	65.06
(e) Financial assets		
(i) Investments	1,594.84	832.22
(ii) Loans	848.55	129.38
(iii) Other financial assets	613.31	650.60
(e) Deferred tax assets (net)	310.16	242.63
Total non-current assets	11,266.73	11,268.69
2 Current Assets		
(a) Inventories	2,551.93	5,941.58
(b) Financial assets		
(i) Investments	946.49	642.56
(ii) Trade receivables	15,465.54	15,073.61
(iii) Cash and cash equivalents	2,217.01	905.56
(iv) Bank balances other than cash and cash equivalents	1,929.02	2,595.42
(v) Loans	19.68	225.39
(vi) Other financial assets	1,978.11	3,549.58
(c) Current tax assets (net)	-	4.63
(d) Other current assets	4,813.08	1,885.43
Total current assets	29,920.86	30,823.76
3 Asset held for sale	563.35	563.35
Total assets	41,750.94	42,655.80
B EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	3,239.22	3,239.22
(b) Other equity	16,244.11	14,072.17
(c) Non-controlling Interest	(0.01)	(0.03)
Total equity	19,483.32	17,311.36
Liabilities		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	37.84	53.44
(ii) Lease liabilities	2,592.98	2,661.61
(b) Provisions	152.83	82.02
Total non-current liabilities	2,783.65	2,797.07
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	1,401.46	5,408.64
(ii) Lease liabilities	180.00	258.82
(iii) Trade payables		
- Total outstanding dues of Micro & Small Enterprises	1,346.45	1,813.62
- Total outstanding dues of creditors other than Micro and Small Enterprises	3,623.36	8,066.67
(iv) Other financial liabilities	696.33	28.31
(b) Other current liabilities	11,828.22	6,295.07
(c) Provisions	74.38	87.35
(d) Current tax liabilities (net)	333.77	588.89
Total current liabilities	19,483.97	22,547.37
Total liabilities	22,267.62	25,344.44
Total equity and liabilities	41,750.94	42,655.80

UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(Amount in INR lakhs unless otherwise stated)

Particulars	Half Year ended	
	September 30, 2025	September 30, 2024
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before tax	2,506.53	1,700.14
Adjustments for:		
Depreciation and amortization expenses	270.08	128.92
Finance cost	240.51	57.18
Interest income	(140.33)	(166.38)
(Gain)/loss on sale of fixed assets	(0.11)	(1.02)
Fair value (gain)/loss on Mutual Fund Investments	(30.40)	(207.33)
Share of profit on Sales of investment in associates	(177.49)	-
Profit on sales of Unlisted shares/Sale of Investment in Subsidiaries or Associates	(41.77)	(1,784.86)
Provision/(Reversal of provision) for Doubtful Debt and advances	209.92	62.45
Unrealised foreign exchange (gain) / loss	45.49	-
Remeasurement (gain)/loss on the defined benefit plans	(9.00)	(19.00)
Liabilities no longer required written back	(0.76)	(8.99)
Bad Debts written-off	-	-
Operating profit before working capital changes	2,872.67	(238.89)
Changes in Operating assets		
Decrease/(Increase) in inventories	3,389.66	(1,248.94)
Decrease/(Increase) in trade receivables	(658.33)	(3,929.55)
Decrease/(Increase) in other current assets	(2,927.66)	(4,206.98)
Decrease/(Increase) in other financial assets	1,188.80	(767.55)
Changes in Operating liabilities		
(Decrease)/Increase in trade payables	(4,920.71)	(783.25)
(Decrease)/Increase in provisions	57.84	26.58
(Decrease)/Increase in other financial liabilities	668.01	58.33
(Decrease)/Increase in other current liabilities	5,533.15	13,780.53
Cash generated from operations	5,203.43	2,690.28
Income taxes paid (net)	(714.12)	(945.34)
Net cash generated/(used) from operating activities	4,489.31	1,744.94
Cash flow from investing activities		
Payment for purchase of property, plant and equipment and intangible assets	(234.92)	(228.92)
Proceeds from sale of property, plant and equipment and intangible assets	0.11	1.02
Investment in Equity shares/control interest of subsidiaries and other entities	-	(2,048.56)
(Purchase)/Sale of stake in associate entity	-	2,371.20
Net proceeds sale of Equity shares/control interest of subsidiaries, associates and other entities	935.48	-
Net proceeds from (purchase)/sale of current investments	(273.53)	(503.73)
Net proceeds from (investment)/maturity in/of fixed deposits	670.43	(933.09)
Interest received	135.30	161.70
Net cash generated/(used in) investing activities	1,232.87	(1,180.38)
Cash flow from financing activities		
Payment of Dividend	-	(485.95)
Net (Repayment)/Proceeds from borrowings	(4,022.75)	(672.24)
Payment towards Lease Liability	(274.56)	(83.80)
Finance cost	(113.42)	(45.77)
Net cash generated/(used in) financing activities	(4,410.73)	(1,287.76)
Net increase/(decrease) in cash and cash equivalents	1,311.45	(723.20)
Cash and cash equivalents at the beginning of the period/year	905.56	2,899.17
Total cash and cash equivalents at the end of the period/year	2,217.01	2,175.97
Reconciliation of cash and cash equivalents considered for statement of cash flows		
Total cash and cash equivalents as per Balance Sheet		
Balances with banks		
- In current accounts	2,072.27	2,162.03
- Fixed deposits with maturity of less than 3 months	112.03	-
Cash on hand	32.71	13.94
Total cash and cash equivalents as per statement of cash flows	2,217.01	2,175.97

ANNEXURE A
SEGMENTWISE REVENUE AND ASSETS
UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED
SEPTEMBER 30, 2025

(Amount in INR lakhs unless otherwise stated)

Sr. No.	PARTICULARS	Quarter ended			Half Year ended		Year ended
		September 30, 2025 Unaudited	June 30, 2025 Unaudited	September 30, 2024 Unaudited	September 30, 2025 Unaudited	September 30, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue						
	UAE	4,718.21	4,024.21	2,025.86	8,742.42	2,073.05	11,886.97
	Saudi Arabia	3,157.10	743.95	2,425.38	3,901.05	4,599.44	9,471.57
	Egypt	190.47	443.52	-	634.00	-	161.64
	India	854.38	1,070.23	263.81	1,924.60	640.14	4,669.83
	Sri Lanka	12.24	46.85	-	59.08	73.66	165.06
	Algeria	161.56	98.06	50.15	259.62	67.90	889.00
	Kenya	272.72	-	271.01	272.72	358.14	1,289.27
	Rest of the World	4,998.61	1,101.71	2,927.49	6,100.32	3,047.29	10,507.10
	Total	14,365.29	7,528.53	7,963.70	21,893.81	10,859.62	39,040.44
	Less: Inter-segment revenue	2,217.21	727.85	2,089.27	2,945.06	2,089.27	6,373.59
	Net Revenue from Operations	12,148.08	6,800.68	5,874.43	18,948.75	8,770.35	32,666.85
2	Segment Trade Receivables						
	UAE	1,772.36	3,641.64	1,997.72	1,772.36	1,997.72	2,457.69
	Saudi Arabia	4,686.60	3,176.12	5,930.28	4,686.60	5,930.28	2,587.75
	Egypt	119.68	367.84	148.82	119.68	148.82	234.94
	India	2,456.08	3,501.19	1,878.34	2,456.08	1,878.34	2,927.46
	Sri Lanka	349.04	257.00	426.25	349.04	426.25	280.62
	Algeria	326.24	298.49	222.73	326.24	222.73	954.33
	Kenya	286.20	29.92	450.35	286.20	450.35	293.38
	Rest of the World	5,849.62	3,452.69	2,939.14	5,849.62	2,939.14	5,529.77
	Total Trade Receivables	15,845.82	14,724.89	13,993.63	15,845.82	13,993.63	15,265.94

Notes to the Unaudited consolidated Financial Results for the quarter and half year ended September 30, 2025

Sr No	Particulars
1	<p>The consolidated financial results of Fabtech Technologies Limited (the "Company") has been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, ("Listing Regulations")</p> <p>These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on October 27, 2025.</p> <p>In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Limited review of the consolidated results of quarter and half year ended September 30, 2025 has been carried out by the Statutory Auditors.</p>
2	<p>Previous Year's/Period's figures have been regrouped/rearranged/adjusted/rectified wherever considered necessary.</p>
2	<p>The figures for the year ended March 31, 2025 have been extracted from the standalone financial statements which were audited by the Statutory Auditors of the Company. The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of full financial year ended March 31, 2025 and the unaudited year to date figures up to period ended December 31, 2024, which were neither subject to review nor audit. However, the management has exercised necessary care to ensure that the standalone financial results for that period are fairly stated. These figures are furnished by the management of the Company and were reviewed and recommended by the Audit committee and approved by the Board of Directors at their meeting held on October 23, 2025.</p>
3	<p>The figures for the year ended March 31, 2025 have been extracted from the consolidated financial statements which were audited by the Statutory Auditors of the Company.</p> <p>The figures for the corresponding quarter and half year ended September 30, 2024 and have not been subjected to a review or audit by the Statutory Auditors, However, the management has exercised necessary care to ensure that the standalone financial results for that period are fairly stated. These figures are furnished by the management of the Company and were reviewed and recommended by the Audit committee and approved by the Board of Directors at their meeting held on October 27, 2025.</p>
4	<p>Subsequent to the quarter ended September 30, 2025, the Company has completed its initial public offer (IPO) of fresh issue of 1,20,60,000 equity shares of face value of Rs.10 each at an issue price of Rs.191. The equity shares of the Company were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on October 7, 2025. The Company will provide an update on the utilisation of IPO proceeds towards the objects of the fresh issue effective from next reporting period based on actual utilisation of the funds pursuant to the IPO.</p>
5	<p>The reportable segments derives their revenues from turnkey projects solution provided to pharmaceuticals and allied industries by way of supplying pharmaceutical machineries / equipment, inhouse designing and engineering and to undertake other activities required in various pharmaceutical turnkey projects. The CODM reviews geographical revenue as the performance indicator. The measurement of geographical segment's revenues and assets is consistent with the accounting policies that are used in preparation of the Group's Consolidated Financial Results. The same is attached herewith as Annexure A to the Unaudited Consolidated Financial Results.</p>
6	<p>The exceptional item amounting to Rs. 177.49 Lakhs disclosed in the profit or loss statement for the half year ended September 30, 2025 and quarter ended June 30, 2025, represents the profit arising from the sale of 51% stake in the subsidiary LLP. Prior to the transaction, the Company held 99.99% ownership interest in the Subsidiary LLP. Post Sale, the Company's ownership interest has reduced to 48.99%. This transaction is significant and non-recurring in nature and has been presented separately as an exceptional item to provide clarity and transparency to the users of the financial results.</p>
7	<p>The exceptional item amounting to Rs. 1,784.86 Lakhs disclosed in the Statement of Profit and Loss for the quarter ended June 30, 2024, represents the profit arising from the sale of a equity stake in the associate. Prior to this transaction, the Company held a 33.33% ownership interest in the associate. Post-sale, the Company's ownership has reduced to 16.33%, which has been classified as "Asset Held for Sale" as disclosed in the audited financial statements for the year ended March 31, 2025. This transaction is significant and non-recurring in nature and has therefore been presented separately as an exceptional item to ensure greater clarity and transparency for users of the financial statements.</p>
8	<p>The unaudited consolidated financial results are also being made available on the Stock Exchange websites www.bseindia.com and www.nseindia.com and on the Company's website: www.fabtechnologies.com.</p>

For FABTECH TECHNOLOGIES LIMITED




Hemant Mohan Anavkar
Director
DIN: 00150776


Amjad Adam Arbani
Director
DIN: 02718019

Place : Mumbai
Date : October 27, 2025



Ajmera & Ajmera

Chartered Accountants

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors

Fabtech Technologies Limited

(Formerly Known as Fabtech Technologies Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of Fabtech Technologies Limited (the "Company") for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Registered Office: 201, Classic Pentagon, Western Express Highway, Near Bisleri Factory, Andheri East, Mumbai-400099

Branch offices : Ahmedabad | Surat | Bhilwara | Chittorgarh

Website : www.ajmeraandajmera.co.in Email : info@ajmeraandajmera.co.in



Ajmera & Ajmera

Chartered Accountants

5. The comparative financial information of the Company for the corresponding quarter ended September 30, 2024 and six months ended September 30, 2024, included in these standalone financial results, have not been subject to review or audit by us and presented solely based on the information compiled by the management.

For Ajmera & Ajmera

Chartered Accountants

FRN: 018796C



Omprakash Ajmera

Partner

Membership No: 157420

UDIN: 25157420BMILIR4180

Date: October 27, 2025

Place: Mumbai

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(Amount in INR lakhs unless otherwise stated)

Sr. No.	PARTICULARS	Quarter ended			Half Year ended		Year ended
		September 30, 2025 Unaudited	June 30, 2025 Unaudited	September 30, 2024 Unaudited	September 30, 2025 Unaudited	September 30, 2024 Unaudited	March 31, 2025 Audited
1	Revenue						
	a. Revenue from operations	8,056.60	3,012.65	4,973.31	11,069.25	7,479.41	23,642.35
	b. Other income	378.04	149.07	194.51	527.11	424.83	1,022.73
	Total Income	8,434.64	3,161.72	5,167.82	11,596.36	7,904.24	24,665.08
2	Expenses						
	a. Purchase of Stock-in-trade	2,942.57	1,954.41	2,704.18	4,896.98	4,536.46	12,996.84
	b. Changes in inventories of stock-in-trade	458.28	(101.12)	(173.74)	357.16	(694.96)	40.09
	c. Employee benefits expenses	530.77	685.32	678.94	1,216.09	1,257.39	2,442.36
	d. Finance costs	112.71	133.57	21.80	246.28	50.10	195.18
	e. Depreciation and amortisation expenses	122.58	131.61	56.78	254.19	110.22	218.38
	f. Other expenses	1,841.14	1,366.61	932.35	3,207.75	2,152.11	5,756.42
	Total expenses	6,008.05	4,170.40	4,220.31	10,178.45	7,411.32	21,649.27
3	Profit / (loss) from ordinary activities before exceptional items and tax (1-2)	2,426.59	(1,008.68)	947.51	1,417.91	492.92	3,015.81
4	Exceptional Items (Refer Note No. 6 & 7)	-	90.52	-	90.52	2,197.80	2,197.80
5	Profit / (loss) before tax (3+4)	2,426.59	(918.16)	947.51	1,508.43	2,690.72	5,213.61
6	Tax expenses						
	a. Current tax	326.00	50.00	150.00	376.00	650.00	1,358.00
	b. (Excess) / Short provision for tax relating to prior period/year	-	-	-	-	9.29	(1.21)
	c. Deferred tax	(37.19)	(52.12)	(35.74)	(89.31)	(2.71)	19.25
	Total tax expenses	288.81	(2.12)	114.26	286.69	656.58	1,376.04
7	Net profit / (loss) for the period / year (5-6)	2,137.78	(916.04)	833.25	1,221.74	2,034.14	3,837.57
8	Other comprehensive income						
	a. Items not to be reclassified to profit or loss						
	- Remeasurement of defined benefit plans	(4.50)	(4.50)	(14.50)	(9.00)	(19.00)	(17.94)
	- Income tax relating to items that will not be reclassified to profit or loss	(1.14)	(1.13)	(3.65)	(2.27)	(4.78)	(4.52)
	b. Items to be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income / (loss) for the period / year (net of tax)	(3.36)	(3.37)	(10.85)	(6.73)	(14.22)	(13.42)
9	Total comprehensive income / (loss) for the period / year (7+8)	2,134.42	(919.41)	822.40	1,215.01	2,019.92	3,824.15
	Paid-up equity share capital (Face value of Rs 10/- each)	3,239.22	3,239.22	3,239.22	3,239.22	3,239.22	3,239.22
	Other equity						12,514.74
	Earnings per share (of Rs 10/- each)						
	Basic Earnings Per Share (In Rs)	6.60	(2.83)	2.57	3.77	6.28	11.85
	Diluted Earnings Per Share (In Rs)	6.60	(2.83)	2.57	3.77	6.28	11.85

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025
(Amount in INR lakhs unless otherwise stated)

PARTICULARS	As at	As at
	30-09-2025	31-03-2025
	Unaudited	Audited
A ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2,698.11	2,436.60
(b) Right of use assets	2,755.78	2,998.50
(c) Intangible assets	54.99	61.08
(d) Financial assets		
(i) Investments	1,495.44	2,118.41
(ii) Loans	3,503.03	3,184.69
(iii) Other financial assets	607.56	482.12
(e) Deferred tax assets (net)	241.29	149.72
Total non-current assets	11,356.20	11,431.12
2 Current Assets		
(a) Inventories	1,242.01	1,599.17
(b) Financial assets		
(i) Investments	946.49	642.56
(ii) Trade receivables	15,218.50	12,326.24
(iii) Cash and cash equivalents	1,018.72	382.52
(iv) Bank balances other than cash and cash equivalents	1,929.02	1,959.25
(v) Loans	19.68	20.12
(vi) Other financial assets	1,944.34	3,478.06
(c) Other current assets	3,615.46	2,048.98
Total current assets	25,934.22	22,456.90
3 Asset held for sale	166.60	166.60
Total assets	37,457.02	34,054.62
B EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	3,239.22	3,239.22
(b) Other equity	13,729.75	12,514.74
Total equity	16,968.97	15,753.96
Liabilities		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	37.84	53.44
(ii) Lease liabilities	2,581.31	2,647.85
(b) Provisions	86.13	78.58
Total non-current liabilities	2,705.28	2,779.87
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	1,401.50	3,271.36
(ii) Lease liabilities	175.80	254.74
(iii) Trade payables		
- Total outstanding dues to Micro & Small Enterprises	1,029.30	1,606.17
- Total outstanding dues of creditors other than Micro and Small Enterprises	4,161.09	5,830.46
(iv) Other financial liabilities	201.27	54.47
(b) Other current liabilities	10,594.94	3,936.30
(c) Provisions	74.38	84.85
(d) Current tax liabilities (net)	144.49	482.44
Total current liabilities	17,782.77	15,520.79
Total liabilities	20,488.05	18,300.66
Total equity and liabilities	37,457.02	34,054.62

UNAUDITED STANDALONE STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(Amount in INR lakhs unless otherwise stated)

Particulars	Half Year ended	
	September 30, 2025	September 30, 2024
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before tax	1,508.43	2,690.74
Adjustments for:		
Depreciation and amortization expenses	254.19	110.22
Finance cost	246.16	49.32
Interest income	(242.12)	(136.85)
Share of Loss/(Profit) from Investment in Subsidiary firm/LLP	(36.78)	127.49
(Gain)/loss on sale of fixed assets	(0.11)	-
Fair value (gain)/loss on Mutual Fund Investments	(30.40)	(207.33)
Profit on sales of Unlisted shares/Sale of Investment in Subsidiaries or Associates	(90.52)	(2,197.80)
Provision/(Reversal of provision) for Doubtful Debt and advances	206.55	62.45
Unrealised foreign exchange (gain) / loss	11.24	(35.83)
Remeasurement (gain)/loss on the defined benefit plans	(9.00)	(19.00)
Liabilities no longer required written back	0.76	(4.61)
Bad Debts written-off	-	2.54
Operating profit before working capital changes	1,818.40	441.34
Changes in Operating assets		
Decrease/(Increase) in inventories	357.16	(1,216.19)
Decrease/(Increase) in trade receivables	(3,092.68)	(4,353.03)
Decrease/(Increase) in other current assets	(1,566.48)	(192.40)
Decrease/(Increase) in other financial assets	931.41	(3,027.53)
Changes in Operating liabilities		
(Decrease)/Increase in trade payables	(2,263.60)	(1,131.22)
(Decrease)/Increase in provisions	(2.93)	(9.56)
(Decrease)/Increase in other financial liabilities	146.80	53.66
(Decrease)/Increase in other current liabilities	6,657.88	8,236.44
Cash generated/(used) from operations	2,985.96	(1,198.49)
Income taxes paid (net)	(713.84)	(944.08)
Net cash flows generated/(used) in Operating Activities	2,272.12	(2,142.57)
Cash flow from investing activities		
Payment for purchase of property, plant and equipment and intangible assets	(330.94)	(43.36)
Proceeds from sale of property, plant and equipment and intangible assets	6.71	-
Investment in Equity shares of subsidiaries, associates and other entities	-	2,370.12
Proceed from Sale in Equity shares of subsidiaries, associates and other entities	750.27	-
Net proceeds from (purchase)/sale of investments	(273.53)	(503.73)
Net proceeds from (investment)/maturity in/of fixed deposits	189.19	(783.03)
Interest received	242.12	78.96
Net cash flows generated/(used) in Investing Activities	583.82	1,118.96
Cash flow from financing activities		
Payment of Dividend	-	(485.95)
(Repayment) of borrowings	(20,673.19)	(15,929.18)
Proceeds from borrowings	18,787.73	15,319.85
Payment towards Lease Liabilities	(214.44)	(81.04)
Finance cost	(119.84)	(38.85)
Net cash flows generated/(used) in Financing Activities	(2,219.74)	(1,215.17)
Net increase/(decrease) in cash and cash equivalents	636.20	(2,238.79)
Cash and cash equivalents at the beginning of the period	382.52	2,825.88
Total cash and cash equivalents at the end of the period	1,018.72	587.09
Reconciliation of cash and cash equivalents considered for statement of cash flows		
Total cash and cash equivalents as per Balance Sheet		
Balances with banks		
- In current accounts	879.85	576.38
- Fixed deposits with maturity of less than 3 months	112.03	-
Cash on hand	26.84	10.71
Total cash and cash equivalents as per statement of cash flows	1,018.72	587.09

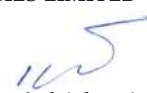
Notes to the Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2025

Sr No	Particulars
1	<p>The standalone financial results of Fabtech Technologies Limited (the "Company") has been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, ("Listing Regulations")</p> <p>These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on October 27, 2025.</p> <p>In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Limited review of the standalone results of quarter and half year ended September 30, 2025 has been carried out by the Statutory Auditors.</p>
2	Previous Year's/Period's figures have been regrouped/rearranged/adjusted/rectified wherever considered necessary.
3	The figures for the corresponding quarter and half year ended September 30, 2024 have not been subjected to a review or audit by the Statutory Auditors, However, the management has exercised necessary care to ensure that the standalone financial results for that period are fairly stated. These figures are furnished by the mangement of the Company and were reviewed and recommended by the Audit committee and approved by the Board of Directors at their meeting held on October 27, 2025.
4	Subsequent to the quarter ended September 30, 2025, the Company has completed its initial public offer (IPO) of fresh issue of 1,20,60,000 equity shares of face value of Rs.10 each at an issue price of Rs.191. The equity shares of the Company were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on October 7, 2025. The Company will provide an update on the utilisation of IPO proceeds towards the objects of the fresh issue <u>effective from next reporting period based on actual utilisation of the funds pursuant to the IPO.</u>
5	The reportable segments derives their revenues from turnkey projects solution provided to pharmaceuticals and allied industries by way of supplying pharmaceutical machineries/equipments, inhouse designing and engineering and to undertake other activities required in various pharmaceutical turnkey projects. The CODM reviews revenue as the performance indicator. The measurement of each segment's revenues, expenses and assets is consistent with the accounting policies that are used in preparation of the Group's Consolidated Financial Results. The same is attached <u>herewith as Annexure A to the Unaudited Consolidated Financial Results.</u>
6	The exceptional item amounting to Rs. 90.52 Lakhs disclosed in the profit or loss statement for the quarter ended June 30, 2025 and half year ended September 30, 2025, represents the profit arising from the sale of 51% stake in the subsidiary LLP. Prior to the transaction, the Company held 99.99% ownership interest in the Subsidiary LLP. Post Sale, the Company's ownership interest has reduced to 48.99%. This transaction is significant and non-recurring in nature and has been presented separately as an exceptional item to provide clarity and transparency to the users of the <u>financial results.</u>
7	The exceptional item amounting to Rs. 2,197.80 Lakhs disclosed in the Statement of Profit and Loss for the half year ended September 30, 2024, represents the profit arising from the sale of equity stake in the associate. Prior to this transaction, the Company held a 33.33% ownership interest in the associate. Post-sale, the Company's ownership has reduced to 16.33%, which has been classified as "Asset Held for Sale" as disclosed in the audited financial statements for the year ended March 31, 2025. This transaction is significant and non-recurring in nature and has therefore been presented separately as an exceptional item to ensure greater clarity and transparency for users of the financial statements.
8	The unaudited standalone financial results are also being made available on the Stock Exchange websites www.bseindia.com and www.nseindia.com and on the Company's website: www.fabtechnologies.com .



For FABTECH TECHNOLOGIES LIMITED


Hemant Mohan Anavkar
Director
DIN: 00150776


Amjad Adam Arbani
Director
DIN: 02718019

Place : Mumbai

Date : October 27, 2025