



Consent Letter

Date: September 12, 2025

To,
The Board of Directors
Fabtech Technologies Limited
(Formerly known as Fabtech Technologies Private Limited)
715, Janki Centre, Off. Veera Desai Road,
Andheri West, Mumbai City,
Mumbai – 400 053, Maharashtra, India.
(the “Company”)

To,
Unistone Capital Private Limited
305, A Wing, Dynasty Business Park,
Andheri Kurla Road, Andheri (E),
Mumbai – 400 059, Maharashtra, India.
(the “Book Running Lead Manager”)

Re: Proposed initial public offering of equity shares of ₹10 each (the “Equity Shares”) of Fabtech Technologies Limited (the “Company” and such offer, the “Issue”)

Dear Sir(s),

We, Ajmera & Ajmera Chartered Accountants, (Firm Registration Number: 018796C) Statutory Auditors of the Company, consent to our name being included as “Expert” in terms of the Companies Act, 2013, as amended, in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) filed in relation to the Issue (collectively, the “Issue Documents”) or any other material in connection with the Issue.

We further consent to include our reports/certificates/letters mentioned in **Annexure A**, in full or in parts, in the Issue Documents or such other documents to be issued by the Company in relation to the Issue.

We also consent to references to us as “Statutory Auditors” in the Issue Documents, and any other documents to be issued in relation to the Issue, as may be required. We further consent to be named as an “expert” as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013. We also consent for inclusion of the following disclosure in respect of us in the Issue Documents:

Ajmera & Ajmera,
Chartered Accountants
201, Classic Pentagon, Western Express Highway,
Near Bisleri Factory, Andheri East,
Mumbai - 400099,
Maharashtra, India.
Telephone: +91 9004496859
Website: www.ajmeraandajmera.co.in
Contact Person: Sourabh Ajmera
Membership No.: 166931
Email: info@ajmeraandajmera.co.in
Firm Registration Number: 018796C
Peer Review Certificate Number: 014607

We confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the “ICAI”) and hold a valid Peer Review certificate dated September 23, 2022 issued by the Peer Review Board of the ICAI.

We further confirm that we have not been engaged or interested in the formation or promotion of management of the Company.

We authorize you to include this letter as a “Material Contract and Document for Inspection” in the Issue Documents, as required and make this letter available for inspection in accordance with applicable law.

Registered Office: 201, Classic Pentagon, Western Express Highway, Near Bisleri Factory, Andheri East, Mumbai-400099

Branch offices : Ahmedabad | Surat | Bhilwara | Chittorgarh

Website : www.ajmeraandajmera.co.in Email : info@ajmeraandajmera.co.in





Ajmera & Ajmera

Chartered Accountants

We have conducted our examination in accordance with the 'Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016)' issued by the Institute of Chartered Accountants of India.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

We confirm that the information in this certificate is true, fair and correct, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

This certificate is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisor in relation to the Issue. We hereby consent to the submission of this certificate as may be necessary to SEBI, the Registrar of Companies, Maharashtra at Mumbai ("RoC"), the relevant stock exchanges, any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Book Running Lead Manager and the legal advisor, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchanges pursuant to the Issue. We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For Ajmera & Ajmera,

Chartered Accountants

(FRN: 018796C)

Peer Review Certificate No: 014607

Sourabh Ajmera

Partner

Membership No.: 166931

UDIN: 25166931BMNPVF8044



Place: Mumbai

Date: September 12, 2025

Cc:

Legal counsel to the Issue

T&S Law

Unit Number 15, Logix Technova,

Block B, Sector 132, Noida – 201 304,

Uttar Pradesh, India.

Registered Office: 201, Classic Pentagon, Western Express Highway, Near Bisleri Factory, Andheri East, Mumbai-400099

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Annexure A

Sr no.	Particulars
1	Consent letter
2	Eligibility for the Issue
3	Capitalisation Statement
4	Statement of tax benefits
5	Peer review Certificate issued by the 'Peer Review Board' of the ICAI
6	Certificate on Corporate Governance
7	Certificate on Related Party Transactions
8	Certificate on Loans and Advances
9	Certificate on Basis of Issue Price
10	Certificate on Key Performance Indicators
11	Certificate on no material developments
12	Certificate confirming details of acquisition/ divestment, consideration paid/ received and mode of financing, in case of non-material acquisitions/ divestments by the Company
13	Certificate on outstanding dues to creditors and MSMEs and overdues to material creditors
14	Certificate on Financial Indebtedness
15	Certificate on Group Companies
16	Certificate on non-payment of statutory dues and contingent liabilities
17	Certificate on Reservations, Qualifications and Adverse Remarks of the Auditors
18	Certificate on Changes in Accounting Policies
19	Certificate on Working Capital
20	Certificate on details of acquisition of equity shares in the three preceding years by the Promoters, Promoter Group, Shareholders entitled with right to nominate directors or any other rights, average cost of acquisition of Equity Shares by the Promoters, certificate on weighted average price at which Equity Shares were acquired by each of the Promoters in the last one year and weighted average cost of acquisition of all shares transacted in immediately preceding three years and one year
21	Certificate on Rejection Criteria under the SEBI General Order(s) relating to financial matters
22	Certificate on bonus issue / split of shares (if applicable)
23	Certificate on no material frauds
24	Certificate on Promoters' contribution
25	Certificate on Dividend
26	Certificate on Insurance
27	Certificate on share capital build up
28	Certificate on tax litigation
29	Certificate on remuneration paid to Directors and the Key Managerial Personnel
30	Certificate on Securities and Exchange Board of India (Issuing Observations On Draft Offer Documents Pending Regulatory Actions) Order, 2020
31	Certificate on SEBI (Prohibition on Raising Further Capital From Public and Transfer Of Securities of Suspended Companies) Order, 2015
32	Certificate on Identification on Material Subsidiaries
33	Certificate on customers and suppliers
34	Comfort Letter
35	Arrangement Letter